

Turin, 29 April 2011

PRESS RELEASE

ANNUAL SHAREHOLDERS' MEETING

The Ordinary and Extraordinary Shareholders' Meeting approved:

- the financial statements as at 31 December 2010;
- to pay a dividend of EUR 0.24 gross per share;
- to appoint the Board of Statutory Auditors for the financial years 2011-2012-2013;
- to change article 21 of the Articles of Association.

Today, the Ordinary and Extraordinary Shareholders' Meeting of ASTM S.p.A. was held, chaired by Mr. Riccardo Formica.

The Ordinary Shareholders' Meeting approved both the financial statements as at 31 December 2010 and the distribution of a unit dividend of EUR 0.24 gross per each Share in circulation (excluding the 3,250,726 treasury shares in portfolio), to be paid starting from 12 May 2011, against detachment of coupon no. 34 (the shares will be quoted ex dividend from 9 May 2011).

It should be underlined that, on 17 November 2010, the Shareholders' Meeting approved the distribution of a portion of the "retained earnings" reserve for an amount of EUR 0.14 for each of the 84,817,274 shares outstanding as at the date of the said Meeting, for a total amount of EUR 11,874,418.

The financial statements, together with the documents provided for by current regulations, as well as the consolidated financial statements as at 31 December 2010, are filed at the registered office and available on the Company's website (www.autostradatomi.it).

Moreover, during the same Meeting, the members of the Board of Statutory Auditors for financial years 2011-2012-2013 were appointed as follows:

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|-----------------------------|----------------------|
| - Marco Fazzini (*) | - Chairman |
| - Lionello Jona Celesia (°) | - Standing Auditor |
| - Ernesto Ramojno (°) | - Standing Auditor |
| - Massimo Berni (*) | - Substitute Auditor |
| - Roberto Coda (°) | - Substitute Auditor |

(*) Appointed in the minority list submitted by Shareholder Assicurazioni Generali S.p.A., owning 4,969% of the share capital, in its own name and by proxy.

(°) Appointed in the majority list submitted by Shareholder Argo Finanziaria S.p.A., owning 50,892% of the share capital.

All members of the Board of Statutory Auditors confirmed compliance with the independence requirements set out in Article 10 of the said Code of Conduct and Article 148, paragraph 3 of Legislative Decree no. 58/98.

The *curricula* of the members of the Board of Statutory Auditors are available at the corporate website www.autostradatomi.it.

The Extraordinary Shareholders' Meeting approved to make changes to Article 21 of the Articles of Association, with the objective of making it possible for the Board of Directors to carry out some procedural options set out in the “Procedure for transactions with related parties” that was adopted on 26 November 2010 in compliance with Consob Resolution no. 17221 of 12 March 2010, as amended by Consob Resolution no. 17389 of 23 June 2010.

The Chairman
Mr Riccardo Formica